Deaths & Births of All the Colors

Mar '20 - Jun '21

Full time employee at a traditional wealth advising firm while living in Philly

The stay at home mandate brought me into money blogging and the start of coaching!

Began getting paid to coach non-high net worth families - and loved it

Realized I wanted time and geography flexibility

Jul'21 - DEC '21

All the Colors went on hiatus while I traveled and considered next steps

Published <u>Personal Finance is a Social Justice</u> Issue and feared my employer's clients' response

My lovely mother offered me her house so that I could start my dream of group money coaching - which gave me the confidence to go full in with All the Colors

LESSONS LEARNED

The way I see money is shared by many

Word of mouth and referrals are a gift

Sustainability is key as an entrepreneur

I work best with one project at a time



GRATITUDES

Mentors, coaches, and fellow entrepreneurs who shared their lessons learned

RadPlanners

Wisdom & Money

Strategy Squad

Quaker community

My fearless & supportive entrepreneur parents





Jan '22 - Jun '23

Digital nomad in 40+ cities and 5 countries while working part time at <u>Strategy Squad</u>. Enjoyed geographic flexibility till I was ready to root.

Developed foundations for private coaching, virtual workshops, self-guided courses, community, and thought leadership

Enjoyed the best of the digital nomad life and endured the worst of it

Jul 23 - Now

Immigrated to my parent's country and joined <u>Natural Investments</u>. Began to learn to enjoy time flexibility.

Returned to Mexico City where my travels started and began to set roots with a new community

Thanks to the financial stability made possible by Strategy Squad and Natural Investments I let go of forcing All the Colors to produce faster!!!